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*Attorneys for Rosslyn Investors I, LLC*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re

Chapter 11

LEHMAN BROTHERS HOLDINGS INC.,  
et al.,

Case No. 08-13555 (JMP)

Jointly Administered

Debtors.

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**NOTICE OF APPEARANCE AND  
REQUEST FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that the law firm of Meister Seelig & Fein LLP hereby appears on behalf of Rosslyn Investors I, LLC. Pursuant to section 1109(b) of Title 11 of the United States Code (the "Bankruptcy Code") and Rules 2002 and 9010 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Meister Seelig & Fein LLP respectfully requests that all notices given or required to be given in these cases, and all papers served or required to be served in these cases, be given to, and served upon, it at the offices, postal addresses, and email addresses set forth below:

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PLEASE TAKE FURTHER NOTICE that pursuant to section 1109(b) of the Bankruptcy Code, the foregoing request applies to and includes not only the notices and papers referenced in the Bankruptcy Rules and Bankruptcy Code, but also includes, without limitation, all orders, notices and pleadings relating to any application, motion, petition, objection, pleading, request, complaint or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, telephone, courier services, hand delivery, facsimile transmission, electronic mail, telex or otherwise that (1) affects, or seeks to affect, or may potentially affect in any way, any rights or interests of any creditor or party-in-interest in these cases, including Rosslyn Investors I, LLC; (2) affects, or seeks to affect (a) the above-captioned debtors and/or their estates or (b) property or proceeds thereof in the possession, custody or control of others that any of the debtors or their estates may seek to use; or (3) requires or seeks to require any act, delivery of any property, payment, or other conduct by Rosslyn Investors I, LLC.

PLEASE TAKE FURTHER NOTICE that Rosslyn Investors I, LLC does not, by the filing of this Notice of Appearance and Request for Service of Papers nor any subsequent appearance, pleading, claim or suit, submit to the jurisdiction of the Bankruptcy Court or intend that this Notice of Appearance and Request for Service of Papers constitutes a waiver of any of its respective rights: (i) to have final orders in non-core matters entered only after de novo review by a District Judge; (ii) to a trial by jury in any proceeding so triable in these cases, or any

controversy or proceeding related to these cases; (iii) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (iv) any other rights, claims, actions, setoffs or recoupments to which Rosslyn Investors I, LLC is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs or recoupments Rosslyn Investors I, LLC expressly reserves.

Dated: New York, NY  
May 21, 2009

MEISTER SEELIG & FEIN LLP

/s/ Kevin Fritz

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By: Kevin Fritz (KF - 6788)

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